What to Look for on a Tour of an Independent or Assisted Living Community

Name of community			
Address			
Telephone number			
Contact person			
communities that interest you. Try to ge	t a sense	of how	y member or friend to join you on a tour of the comfortable you feel on site. Do you respond the yourself having a good quality of life there?
Questions	Yes	No	Comments
Rental community?			
Buy-in (continuing care)?			
Alzheimer's/Memory Care?			
Skilled nursing facility?			
Offers independent living?			
Offers assisted living?			
Located in residential area?			
Located in commercial area?			
Quality of the neighborhood?			
Proximity to grocery, clothing shops			
Licensing and Services			
Is the facility licensed?			
Is a contract signed?			
Can a contract be terminated?			
Is there a refundable deposit and what is the policy?			
Is there a policy on insurance and personal property?			
Clean, well-maintained environment?			
Warm, friendly atmosphere?			
Furnished/unfurnished?			
Smoking policy?			
Full kitchen provided?			
What is the pet policy?			
How is telephone and cable TV billed?			

Questions	Yes	No	Comments
Is the facility well-designed for			
residents' needs?			
Are residents transferred from facility			
when care needs change?			
Are additional services			
available/included in cost?			
Transportation included?			
Housekeeping included?			
Telephone included?			
Meals included? What is meal program?			
Television included?			
Emergency call system?			
Utilities included?			
Visitation policy for family and			
grandchildren?			
Are there medication policies?			
Is there a policy on response to medical			
emergencies?			
Is there assessment of potential resident needs?			
Are resident's needs reassessed			
periodically?			
Is staff available to give 24 hour			
assistance for Activities of Daily Living?			
Are there medical care providers			
available to residents?			
How does the community communicate with family?			
How are new residents welcomed into			
the community?			
Amenities			
Concierge?			
Fitness Center?			
Pool?			
Beauty salon?			
24 hour emergency response			
system/staffing?			
Game/card room?			
Activity room?			

Questions	Yes	No	Comments
Computer center?			
Dining room open for breakfast, lunch, dinner?			
Walking path or circuit?			
Dining			
Is the dining room attractive?			
Is dining room seating assigned?			
Are tables covered with linens?			
Are wait staff dressed appropriately?			
What are the choices for entrees?			
Are dining room chairs upholstered?			
How many entre options are offered?			
Activities			
Evidence of an organized activity program?			
Cultural programming?			
Card games?			
Volunteering in community?			
Fitness programming?			
Brain stimulation programming?			
Off-property activities?			
Is there a variety of age-appropriate activities?			
Ask yourself these questions			
Is your guide friendly and educated about seniors?			
Is the facility clean-smelling, well-lit and nicely furnished?			
Is the staff visible, professional, smiling?			
Is there a good staff/resident ratio?			
Are residents well-groomed and attractive?			
Is the food appetizing and nutritious?			
Are guest meals offered?			
What are your impressions of the lobby?			